

RAJATH FINANCE LIMITED

(CIN: L65910MH1984PLC419700)

E-Mail: compliance@fynxcapital.com Website : www.fynxcapital.com GST No : 27AABCR3205L1ZG

Date: November 11, 2024

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001
Maharashtra, India.

BSE Scrip Code: 507962

Subject: Clarification in regards to query raised for Application filed for Promoter Reclassification vide Application No. 174899 for Rajath Finance Limited.

Dear Sir/Madam,

This is in regards to captioned subject regarding query raised for Application filed for Promoter Reclassification vide Application No. 174899 by Rajath Finance Limited.

The Company has filed application for reclassification under Regulation 31A (10) of SEBI (LODR) Regulations to the Stock Exchange on May 10, 2023 pursuant to **Open Offer** made by 9Anium Tech LLP ("Acquirer") together with Gautam K. Shah (PAC-1), Vishwanathan V. Iyer (PAC-2), Shubhra T. Singh (PAC-3) and Beena M. Shah (PAC-4) under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This application was approved in the board meeting held on 8th May 2023.

As per Regulation 31A (10) of SEBI (LODR) Regulations it is stated that - In case of reclassification pursuant to an open offer or a scheme of arrangement, the provisions of clause (a) of sub-regulation (3) and clauses (a) and (b) of sub-regulation (8) of this regulation shall not apply if the intent of the erstwhile promoter(s) to reclassify has been disclosed in the letter of offer or scheme of arrangement.

The Company has applied for reclassification under Regulation 31A (10) of SEBI (LODR) Regulations to the Stock Exchange under open offer, therefore clauses (a) and (b) of sub-regulation (8) is not applicable to the Company. The Draft Letter of Offer is being filed to the Exchange on 14.10.2022 vide link <https://www.bseindia.com/xml-data/corpfiling/AttachHis/314FB5FF-A860-45F2-A8CD-D828117029E1-182352.pdf>

The Application was filed to BSE along with necessary application fees. The Company was under the process of change in Management, Control, shifting of Registered Office from state of Gujarat to Maharashtra and was under the process of obtaining approval from RBI to commence business operations. The Company has received mail from the Exchange dated 25.07.2023 in regards to submission of disclosure under 31A(8)(c). The Board immediately considered the matter and have submitted disclosures on 27.07.2023 vide link <https://www.bseindia.com/xml-data/corpfiling/AttachHis/342f5a8d-7801-4cbf-b39f-0abfdb3850ab.pdf>.

There has been delay in submission of disclosure under 31A(8)(c) of SEBI (LODR) Regulations. The delay in filing is purely due to inadvertence and the company never had any mala fide intention.

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We sincerely apologize for delay in filing and we assure you that the necessary steps have been taken to ensure compliance moving forward.

We also hereby attached revised details for communication in Annexure - 1 attached to this letter.

We humbly request you to kindly consider the circumstances and grant your approval for Promoters Reclassification.

Thanking You,
Your Faithfully,

FOR RAJATH FINANCE LIMITED



AKASH HIRENBHAI BHEDA*
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NO - A68264

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ANNEXURE - 1

CONTACT DETAILS

SR. NO	PARTICULARS	DETAILS
1.	Name of the Company	Rajath Finance Limited
2.	Contact Official	Mr. Gautam K Shah - Managing Director Mobile No. +91 98210 82117 Mr. Akash Hirenghai Bheda - Compliance Secretary Mobile No. +91 8655900272 / 7709178452
3.	Mail id	rajathfin@hotmail.com / compliance@fynxcapital.com

1001, 10th floor, K. P. Aurum, Marol Maroshi Road, Andheri (E), Mumbai, Maharashtra-400059

Contact : 022 29200027 / 022 29200037