In case of any revisions in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI ICDR Regulations The Red Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Herring Prospectus shall be filed with SEBI. In terms of the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead DISCLAIMER CLAUSE OF SME PLATFORM OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any Manager and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/ Applicants are advised to update remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process, For details, see section titled "Offer Procedure" beginning on page 347 of the Red Herring Prospectus.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled "History and Certain Other Corporate Matters" on page 196 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 429 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE; The Authorized share Capital of the Company is ₹ 25,00,00,000/- (Rupees Twenty-Five Crores IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading Agency. only) divided into 2,50,00,000 (Two Crores Fifty lakhs) equity shares of ₹ 10- each. The issued, subscribed and paid-up share capital of the Company before the Offer is ₹ 18.65.90.030/- divided into 1.86.59.003 Equity Shares of ₹ 10/- each. Proposed Post Offer Paid-up Shares of ₹ 24.91.94.030 divided into 2.49.19.403 Equity Shares of ₹ 10/- each. Proposed Post Offer Paid-up S 10/- each. For details of the Capital Structure, see section titled "Capital Structure" on the page 100 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Ramesh Siva with 9,000 Equity Shares and Vidya Ramesh with 1,000 Equity Shares aggregating to 10,000 Equity Shares of ₹ 10/- each. For details of the share capital and capital structure of the Company see section titled "Capital Structure" on page 100 of the Red Herring Prospectus

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge" Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter Ref.: NSE/LIST/4882 dated February 28, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be National Stock Exchange of India Limited (NSE). A signed copy of the Red Herring Prospectus dated March 13, 2025 has been delivered for filing to the ROC and Prospectus shall be delivered for filling to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts Inspection" on page 429 of the Red Herring Prospectus.

disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 321 of the Red Herring Prospectus

way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'. The investors are advised to refer to the Offer Document for the full

ext of the Disclaimer Clause of NSE on page 327 of the Red Herring Prospectus. RISKS IN RELATION TO FIRST OFFER: The face value of the Equity Shares is ₹ 10/-. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under section titled "Basis for Offer Price on page 128 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database; otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI")/NSE, nor does SEBI/NSE guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" on page 38 of the Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of debenture trustees is not required.

BASIS OF OFFER PRICE: The Offer Price is determined by the Company in consultation with the BRLM. The financial data presented in section titled "Basis of Offer Price" on page 128

Consolidated Financial Statements" on pages 38 and 234 respectively of the Red Herring Prospectus. TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer has handled 8 SME public issues and 1 Main Board Public Issue in the past three years For details regarding track record of Book Running Lead Manager to the Issue as specified in the Circular reference no. CIR/MIRSD/1/2012 dated January 10, 2012 issued by the

SEBI, please refer the website of the Book Running Lead Manager at: https://www.indorient.in/ COMPANY'S AND PROMOTER SELLING SHAREHOLDERS' ABSOLUTE RESPONSIBILITY: The Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to the Company and the Offer, which is material in the context of the Offer, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions. misleading in any material respect. Further, the Promoter Selling Shareholder accepts responsibility for and confirm that the statements made or confirmed by such Promoter Selling Shareholder in the Red Herring Prospectus to the extent of information specifically pertaining to it and for the Offered Shares and assumes responsibility that such statement are true and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see section titled "Material Contracts and Documents for and correct in all material aspects and not misleading in any material respect. The Promoter Selling Shareholder assumes no responsibility for any other statement in the Red Herring Prospectus, including inter alia, any of the statements made by or relating to our Company or our Company's business

ASBA\* Simple, Safe, Smart way of Application-Make use of it!!!

 \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA

> Mandatory in Public Issues. No cheque will be accepted.

Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press UNIFIED PAYMENTS INTERFACE release dated September 17, 2021.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; and (ii) Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section titled "Offer Procedure" on page 347 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchange and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the website of SEBI www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail ID-ipo.upi@npci.org.in. For issue related grievance investors may contact: Indorient Financial Services Limited - Mr. Ivor Anil Misquith (+91 7977212186) (Email Id; compliance-ifsl@indorient.in).

**BOOK RUNNING LEAD MANAGER OF THE OFFER** 



INDORIENT FINANCIAL SERVICES LIMITED

Address: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India. Tel No.: +91-79772 12186; E-mail: compliance-ifsl@indorient.in

Investor Grievance Email: wecare@indorient.in; Website: www.indorient.in

Contact Person: Mr. Ivor Anil Misquith; SEBI Registration No.: INM000012661; CIN: U67190DL1993PLC052085

REGISTRAR TO THE OFFER

MUFG MUFG Intime MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)

Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg Vikhroli (West), Mumbai - 400083, Maharashtra, India, Tel No.: +91 810 811 4949; Fax No. +91 22 4918 6060; E-mail: grandcontinent.ipo@linkintime.co.in

Investor Grievance Email: grandcontinent.ipo@linkintime.co.in; Website: www.linkintime.co.in Contact Person; Ms. Shanti Gopalkrishnan; SEBI Registration No: INR000004058; CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Aastha Kochar

GRAND CONTINENT

**Grand Continent Hotels Limited** Address: Municipal No 3, 3rd Main Road, K R Garden, Koramangala Bengaluru - 560095, Kamataka, India.

Tel No.: +91 80 4165 6491; E-mail:- cs@grandcontinenthotels.com Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead

Manager or the Registrar to the Offer, in case of any pre-Offer or post-Offer related problems. such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus is available on the website of the Company https://grandcontinenthotels.com/, the website of the BRLM at www.indorient.in and the website of NSE at https://www.nseindia.com/ respectively. AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: S No. 245/1A/1B, Venpursham Village, Veeralapakkam, Thiruporur, Chengalpattu, Mamallapuram, Kanchipuram, Tirukalikundram - 603110, Tamil Nadu, India. Telephone No- +91 80 4165 6491, Registered office of the BRLM: Indorient Financial Services Limited, B/805, Rustomiee Central Park, Andheri Kurla Road, Chakala, Mumbai - 400093, Maharashtra, India, Telephone: +91-7977212186 and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDPs participating in the Offer, Bid-cum-application Forms

will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the extent required to be paid for allotment of shares. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019. SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019. SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 5, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer to the section titled "Offer Procedure" beginning on page 347 of the Red Herring Prospectus.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/SPONSOR BANK: KOTAK MAHINDRA BANK LIMITED

will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Date

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://www.nseindia.com/

Investor should read the Red Herring Prospectus carefully, including the section titled "Risk Factors" beginning on page 38 of the Red Herring Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

Grand Continent Hotels Limited Ramesh Siva Managing Director

On behalf of Board of Directors

Place: Chennai Date: March 15, 2025

Disclaimer: Grand Continent Hotels Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated March 13, 2025 has been filed with the Registrar of Companies. Chennai, and thereafter with SEBI and the NSE. The Red Herring Prospectus is available on the website of NSE at https://www.nseindia.com/ and is available on the website of the BRLM at www.indorient.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 38 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state secures laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

TATA

**TATA POWER** 

(Corporate Contracts Department, 5" Floor Station B) Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India. (Board Line: 022-67175323, Mobile: 7208817950) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER

The Tata Power Company Limited invites tender from eligible vendors for the following package

Supply, installation, testing and commissioning of Aviation Lights at Trombay Thermal Power Plant, Mumbai Chembur-Mahul Mumbai 400074 For detail NIT, please visit Tender section on website https://www.tatapower.com. Last date

for receipt of request for issue of bid document is 31" March 2025.

## **GAMCO Limited** (Formerly known as Visco Trade Associates Limited)

25A, S P Mukherjee Road, 3rd Floor Bhawanipore, Kolkata 700025 CIN: - L57339WB1983PLC035628; Contact No.: 8100578596; E-Mail: - tradevisco@gmail.com; Website: - www.viscotradeassociates.in IN THE MATTER OF CHANGE OF NAME FROM VISCO TRADE ASSOCIATES LIMITED TO GAMCO LIMITED

It is hereby informed that VISCO TRADE ASSOCIATES LIMITED (CIN:L57339WB1983PLC035628) having its Registered Office at 25A, S.P. Mukherjee Road, 3rd floor, Bhawanipore, Kolkata - 700025, West Bengal, India has duly passed necessary resolution in terms of the Companies Act, 2013 and obtained new Certificate of Incorporation from the Registrar of Companies, pursuant to rule 29 of the Companies (Incorporation) Rules, 2014. Further, being a NBFC, it is in the process of obtaining necessary approval and receive new Certificate of Registration from Department of Non-banking Supervision, Reserve Bank of India, evidencing the change of name from VISCO TRADE ASSOCIATES LIMITED to GAMCO LIMITED. All stakeholders are requested to take note of the above information By order of Board of Directors

CS Megha Patodia Company Secretary ACS48639

PLACE: Kolkata Date: 13 March 2025

Sr.No. Name of the Trading Member

For GAMCO Limited



**BSE Limited** 

25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001 Tel. No.22721233 / 34 Fax No.22721003 • www.bseindia.com CIN No.: L67120MH2005PLC155188

Notice is hereby given that the following Trading Member of BSE Limited has requested for the surrender of its trading membership of the Exchange:

> SEBI Regn. No. Closure of business w.e.f.

> > For BSE Limited

Sunita Gupta (Trade Name: RSG Share Brokers) INZ000249611 04/03/2025 The constituents of the abovementioned Trading Member are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of

processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid. timeframe, may be filed against the abovementioned Trading Member within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the above-mentioned Trading Member will be dealt in accordance with the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by SEBI The constituents can file complaints against the abovementioned Trading Member at

the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id -For further details relating to the complaint form, filing of eComplaint, etc. please visit

https://www.bseindia.com/static/investors/cac\_tm.aspx

Place : Mumbai

5d/-General Manager Membership Operations & Date : March 17, 2025 Membership Compliance

## **JATTASHANKAR INDUSTRIES LIMITED**

("JATTAINDUS"/ "JIL" / "TARGET COMPANY"/"TC") (Corporate Identification No. L17110MH1988PLC048451) Registered Office: 11. Parasrampuria Apartment, Film City Road Opp. Bank of India, Gokuldham. Goregaon (East), Mumbai, Maharashtra, India, 400063; Phone No.: +91-22-28414262;

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of Jattashankar Industries Limited ("JIL" or the "Target Company") under regulation 26 (7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations")

15 03 2025

Email id: jattashankarind@yahoo.com; Website: www.jsil.in

Date	13:03:2023
Name of the Target Company	Jattashankar Industries Limited
Details of the Offer pertaining to Target Company	Open Offer to acquire up to 11,40,646 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company, to be acquired by the Acquirers, at a price of Rs. 60.00/- per Equity share payable in cash in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011.
Name(s) of the Acquirers	Mr. Tarunkumar Gunvantlal Patel (Acquirer-1), Mr. Vedant Tarunbhai Patel (Acquirer-2), Mr. Vishal Prakashbhai Ashara (Acquirer-3), Mr. Keval Jayanti Khudai (Acquirer-4) and Mr. Nileshbhai Bhagvanji Bapodara (Acquirer-5)
Name of the Manager to the offer	Navigant Corporate Advisors Limited
Members of the Committee of Independent Directors ("IDC")	Chairperson: Richa Sushil Choudhary Member: Ruchika Kabra Member: Mayuri Suresh Asawa
IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract/ relationship), if any	

Trading in the Equity shares/other No trading has been done by the IDC Members in the equity shares/other securities of the securities of the Target Company by Target Company. IDC Members IDC Member's relationship with the None of the IDC Members have any relationship with the Acquirers. acquirers (Director, Equity shares owned, any other contract relationship), if any. Trading in the Equity shares/other Not Applicable securities of the acquirers by IDC

Recommendation on the Open offer. The IDC Members believes that the Open Offer is fair and reasonable. However, the

as to whether the offer, is or is not, shareholders should independently evaluate the Offer and take informed decision in the fair and reasonable Summary of reasons for recommendation

Any other matter to be highlighted

Place: Mumbai

Date: 15.03.2025

IDC recommends acceptance of the Open offer made by the Acquirers as the Offer price of Rs. 60.00/- per fully paid -up equity share is fair and reasonable based on the following The Offer price appears to be reasonable considering book value & profitability of the

Company 2. The offer price of Rs. 60.00/- per fully paid -up equity share offered by the Acquirers is equal to the price paid by Acquirers in SPA to Sellers.

3. The equity shares of the Target Company are infrequently traded shares within the meaning of explanation provided in Regulation 2(i) of SEBI (SAST) Regulations, 2011.

 The offer price of Rs. 60.00/- per fully paid -up equity share offered by the Acquirers is more than then fair value of equity share of the Target Company which is Rs. 50.46/-(Rupees Fifty and Paisa Forty-Six Only) as certified by Bhavesh M Rathod, Registered Valuer - SFA, (ICAI Membership No. 119158), Chartered Accountants having their office address at 515, 5th Floor, Dimple Arcade, Behind Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai - 400101 and registered address 12D, White Spring, A wing, Rivali Park Complex, Western Express Highway, Borivali East, Mumbai 400066; Tel. No: +91 9769113490; Email: bhavesh@cabr.in vide valuation certificate dated December

SEBI (SAST) Regulations. Keeping in view above facts IDC is of opinion that Open Offer price is fair and reasonable and is in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. Details of Independent Advisors, if None

20, 2024. (UDIN: 24119158BKAGAY4102) in accordance with Regulation 8 (16) of the

is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and For Jattashankar Industries Limited

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement

Chairperson -Committee of Independent Directors financialexp.epapr.in

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to acquire, purchase, subscribe or to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 14th February, 2025 (the "Letter of Offer" or



"LOF") filed with the BSE Limited ("BSE") and Securities and Exchange Board of India Limited ("SEBI").

## RAJATH FINANCE LIMITED

CIN: L65910MH1984PLC419700 Our Company was incorporated as "Rajath Leasing and Finance Limited" having CIN 'L65910GJ1984PLC007486' on December 13,

1984 as a public limited company, under the Provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Guiarat. The Company obtained the certificate of commencement of business on February 04, 1985, from the Registrar of Companies, Gujarat. Subsequently the name of our Company was changed to "Rajath Finance Limited" on July 8, 1999, vide a fresh certificate of incorporation issued by the Registrar of Companies, Dadra and Nagar Haveli. The registered office of the Company was changed from 208-215, Star Plaza, Phulchhab Chowk, Rajkot 360001, Gujarat, India to Office No. 1001, Tenth Floor, K.P. Aurum Building, CTS No.426A. Marol Maroshi Road, Andheri (E), Mumbai 400059 with effect from February 20, 2024. Subsequently, the new CIN L65910MH1984PLC419700, was issued to the Company pursuant to the shifting of Registered Office from State of Gujarat to State of Maharashtra. For further details, please see the chapter titled "General Information" on page 41 of the Letter of Offer. Registered Office: Office No. 1001, Tenth Floor, K.P. Aurum Building, CTS No. 426A.

> Marol Maroshi Road, Andheri (E), Mumbai, Maharashtra, 400059. Contact Person: Mr. Akash Hirenbhai Bheda, Company Secretary and Compliance Officer Telephone: +91-8655900272 | Email: compliance@fynxcapital.com | Website: www.fynxcapital.com

PROMOTER OF OUR COMPANY: 9ANIUM TECH LLP

## THE ISSUE

ISSUE OF UPTO 1,60,00,000 FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10/-EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 1600.00\* LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY AS ON THE RECORD DATE, THAT IS, ON FRIDAY, 21ST FEBRUARY, 2025 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 120 OF THE LETTER OF OFFER.

\*Assuming full subscription

ATTENTION INVESTORS NOTICE TO THE READERS ("NOTICE") CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED **FEBRUARY 14, 2025** 

This notice should be read in conjunction with the Letter of Offer dated February 14, 2025 filed by the company with the Stock Exchange and SEBI and the ALOF and CAF that have been sent to the Eligible Equity Shareholders of the company. The Eligible Equity Shareholders are requested to please note the following: RIGHTS ISSUE PERIOD EXTENDED

ISSUE CLOSING DATE (OLD)	ISSUE CLOSING DATE (NEW)
Tuesday, March 18, 2025	Thursday, March 20, 2025
This is to inform to the shareholders of the Company that the Clos	ing Date for the Rights Issue, which opened on Tuesday, March 04,

2025 and scheduled to close on Tuesday, March 18, 2025, has now been extended from Tuesday, March 18, 2025 to Thursday, March 20, 2025, by the Rights Issue Committee in its meeting held on March 12, 2025 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue. Accordingly, the last date of submission of the duly filled in Application Form (along with amount payable on Application) is Thursday,

March 20, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested

to take note of the Issue Closing Date as Thursday, March 20, 2025. This Corrigendum cum addendum shall be available on the respective websites of Stock Exchange at www.besindia.com, Registrar to the Issue at www.in.mpms.mufg.com, Lead Manager to the Issue at www.bonanzaonline.com and the website of the Company at

There is no change in the Letter of Offer, Abridged Letter of Offer dated Friday, February 14, 2025, the Entitlement Letter and the Application Form except for modification in the Issue Closing Date and resultant change in indicative timetable of post issue activities on account of extension of the Issue Closing Date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM DATED FEBRUARY 14, 2025 SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM CUM ADDENDUM.

For RAJATH FINANCE LIMITED

Akash Hirenbhai Bheda

Date: March 15, 2025 Place: Mumbai

Sd/-

DIN: 07218765

Name: Richa Sushil Choudhary

Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at <u>www.sebi.gov.in</u>, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.