

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS

FYNX CAPITAL LIMITED (Formerly Known as Rajath Finance Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of **FYNX CAPITAL LIMITED (Formerly Known as Rajath Finance Limited)** ("the Company") for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations"),
2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013('the Act') read with relevant rules issued thereunder ('Ind AS 34'), the circulars, guidelines and directions issued by the Reserve Bank of India (the 'RBI') from time to time (the 'RBI Guidelines') and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A Review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, the RBI Guidelines and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

**For N C Vaishnav & Co
Chartered Accountants
FRN: 112712W**

MEHTA
JAYESH
IJJATRAY

[illegible]

CA Jayesh Mehta
Partner

M. No.: 037267

Place: Vadodara

Date: August 07, 2026

Certi. No. 20/2026-27

UDIN: 26037267CUOZFB7139

FYNX CAPITAL LIMITED (Formerly Known as Rajath Finance Limited)			
CIN: L65910MH1984PLC419700			
Office Address - 1001 K P Aurum, Marol Maroshi Road, Andheri (E), Mumbai, Maharashtra - 400059			
✉ E-Mail: compliance@fynxcapital.com www.fynxcapital.com Contact: +91 8655900272/75			
Standalone Statement of Assets and Liabilities for the Quarter ended June 30th, 2026 (Rs in Lakhs)			
	Particulars	Figures for the current reporting period (Rs in Lakhs)	Figures for the current reporting period (Rs in Lakhs)
A	Date of start of reporting period	01-04-2026	01-04-2025
	Date of end of reporting period	30-06-2026	31-03-2026
	Whether accounts are audited or unaudited	Unaudited	Audited
	Nature of report standalone or consolidated	Standalone	Standalone
	ASSETS		
	1 Financial Assets		
	(a) Cash and cash equivalents	208.83	458.04
	(b) Loans	4955.83	3351.33
	(c) Investments	979.35	313.17
	(d) Other Financial assets	37.90	32.79
	Sub total of financial assets	6181.91	4155.33
	2 Non- financial Assets		
	(a) Inventories	-	-
	(b) Current tax assets (Net)	5.28	4.59
	(c) Deferred tax Assets (Net)	128.45	111.55
	(d) Property, Plant and Equipment	29.96	30.91
	(e) Other Intangible assets	2.59	2.19
	(f) Right of Assets	23.52	-
	(g) Other non-financial assets	16.12	24.73
	Sub total of non - financial assets	205.91	173.97
	Total Assets	6387.82	4329.30



	Particulars	Figures for the current reporting period (Rs in Lakhs)	Figures for the current reporting period (Rs in Lakhs)
	Date of start of reporting period	01-04-2026	01-04-2025
	Date of end of reporting period	30-06-2026	31-03-2026
	Whether accounts are audited or unaudited	Unaudited	Audited
	Nature of report standalone or consolidated	Standalone	Standalone
B	LIABILITIES AND EQUITY		
	LIABILITIES		
1	Financial Liabilities		
(a)	Payables		
	(I) Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	2.64	45.97
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	0.96	1.04
(b)	Borrowings	4150.06	2150.00
(c)	Lease Liabilities	23.15	-
(d)	Other financial liabilities	493.69	344.49
	Sub total of financial liabilities	4670.50	2541.50
2	Non-Financial Liabilities		
(a)	Provisions	308.42	184.84
(b)	Other non-financial liabilities	11.97	15.32
	Sub total of non-financial liabilities	320.39	200.16
3	EQUITY		
(a)	Equity Share capital	2000.00	2000.00
(b)	Other Equity	(603.07)	(412.36)
	Sub total of equity	1396.93	1587.64
	Total Liabilities and Equity	6387.82	4329.30

For and on behalf of the Board of Directors
FYNX CAPITAL LIMITED (Formerly Known as Rajath Finance Limited)

Mr. Shanker Raman Siddhanathan
Managing Director
DIN :- 11092783
Place: Mumbai
Date : 7th August 2026



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E-Mail: compliance@fynxcapital.com www.fynxcapital.com Contact: +91 8655900272/75					
Statement of Standalone Unaudited Financial results for the Quarter Ended June 30th, 2026 (Rs in Lakhs)					
PART - I		Quarter Ended			Year Ended
	Particulars	3 months ended (30/06/2026)	Preceding 3 months ended (31/03/2026)	Corresponding 3 months ended in the previous year (30/06/2025)	(31/03/2026)
	(Refer Notes Below)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Revenue from operations				
	a) Interest Income	255.71	159.71	25.41	382.95
	b) Dividend Income	-	0.14	-	0.32
	c) Fees and Commission Income	131.78	81.81	5.51	122.73
	d) Net gain on Fair value changes	6.52	7.61	17.61	40.99
	Total Revenue from operations	394.01	249.27	48.54	546.99
	Other Income	0.69	0.16	0.14	3.18
	Total Income	394.70	249.43	48.68	550.17
2	Expenses				
	a) Finance Costs	96.31	53.54	9.43	74.06
	b) Fees and Commission expenses	209.58	131.46	12.36	235.58
	c) Impairment on financial instruments	103.71	35.03	1.93	74.73
	d) Employee benefits expenses	93.65	102.70	54.79	312.80
	e) Depreciation and amortisation and Impairment	6.48	7.53	6.92	29.24
	f) Other expenses	59.53	71.95	12.89	119.69
	Conveyance & Travelling	3.21	3.20	1.19	6.86
	Legal & Professional fees	37.42	41.43	15.67	110.41
	Total Expenses	609.89	446.84	106.19	963.37
3	Profit / (Loss) from operations before exceptional items and Tax (1-2)	(215.19)	(197.41)	(57.51)	(413.20)
4	Exceptional Items	-	-	-	-
5	Profit / (Loss) before tax (3 +/- 4)	(215.19)	(197.41)	(57.51)	(413.20)
6	Tax Expenses (Current)	-	-	-	-
7	Tax Expenses (Deferred)	(16.90)	(64.72)	(0.86)	(75.31)
8	Net Profit / (Loss) after tax (5 +/- 6)	(198.29)	(132.69)	(56.65)	(337.89)
8	Other Comprehensive Income for the year				
a	i.) Items that will not be reclassified to profit or loss	-	11.07	-	11.07
	ii.) Tax effect on above	-	(2.79)	-	(2.79)
b	i.) Items that will be reclassified to profit or loss	-	-	-	-
	ii.) Tax effect on above	-	-	-	-
9	Net Profit / (Loss) for the period (7+/- 8)	(198.29)	(124.41)	(56.65)	(329.61)
10	Paid-up equity share capital (Face value of the share shall be indicated)	2,000.00	2,000.00	2,000.00	2,000.00
	(200000000 equity shares of Re.1/- each)		(200000000 equity shares of Re.1/- each)	(200000000 equity shares of Rs.10/- each)	(200000000 equity shares of Re.1/- each)
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(603.07)	(412.36)	(139.39)	(412.36)
12	Earning per share (Face value of Re. 1/- each) (not annualised)-Restated:				
	(a) Basic	(0.10)	(0.07)	(0.03)	(0.17)
	(b) Diluted	(0.10)	(0.07)	(0.03)	(0.17)



PART II						
Select Information for the Quarter Ended June 30th, 2026						
		Particulars	3 months ended (30/06/2026)	Preceding 3 months ended (31/03/2026)	Corresponding 3 months ended in the previous year (30/06/2025)	(31/03/2026)
			(Unaudited)	(Audited)	(Unaudited)	(Audited)
A		PARTICULARS OF SHAREHOLDING				
1		Publics Shareholding				
	a)	Number of shares	50200000	50200000	50200000	50200000
	b)	Percentage of shareholding	25.10%	25.10%	25.10%	25.10%
2		Promoters and Promoter Group Shareholding **				
	a)	Pledge / Encumbered				
		- Number of shares	-	-	-	-
		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%
		- Percentage of shares (as a % of the total sharecapital of the company)	0.00%	0.00%	0.00%	0.00%
	b)	Non-Encumbered				
		- Number of shares	149800000	149800000	149800000	149800000
		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
		- Percentage of shares (as a % of the total sharecapital of the company)	74.90%	74.90%	74.90%	74.90%

[Handwritten Signature]



	Particulars	3 months ended (30/06/2026)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes:

- 1 Depreciation, Income-tax/ Deferred tax, amortisation of miscellaneous expenditure, NPA provision are recognised regularly on reporting dates.
- 2 Figures for the previous periods have been re-arranged and/or regrouped to conform to the presentation adopted in this statement
- 3 The Above Financial Results of Fynx Capital Limited, have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meeting held on 07th August 2026. The Statutory Auditor of company have Conducted the Limited review of Above standalone Financial Results For the Quarter ended June 30th, 2026. The financial results for the quarter June 30, 2026 have been subjected to limited review by the statutory auditor of the Company. The conclusion thereon is unmodified. These standalone financial results would be available on the website of the Company (<https://fynxcapital.com>)
- 4 The Above Financial result are Prepared in compliance with Indian Accounting Standard ("Ind AS") as notified under Section 133 of the Companies Act, 2013 ("the Act") [Companies (Indian Accounting Standard) Rules,2015], as amended.
- 5 The Company is primarily engaged in the activity of Finance. Information is reported to and evaluated regularly by the Chief Operating Decision Maker(COMDS) for the Purpose of resource allocation and assessing performance, Focuses on the business as whole and accordingly, there is a single reportable segment defined under Ind AS 108.
- 6 Transaction Costs in the nature of Direct Selling Agent - Commission cost expenses mainly pertaining to the Partners who shares us the leads for Loans were treated as upfront expenditure, considering the relatively shorter tenure of less then Twelve months for all the Loan products.
- 7 During the previous quarter/year, the Company completed a Stock-Split of equity shares from a face value of Rs10 per share to Re 1 per share. Accordingly the no of shares previously was 2,00,00,000(nos) and now it has got revised to 20,00,00,000(nos) respectively. Pursuant to the Stock-Split impact, earnings per share (EPS) for the previous period have been *restated* to ensure comparability as per IndAS 33 requirements.
- 8 The company during the Quarter ended June 30, 2026 granted ESOPs to eligible members under the FynX Capital Employee Stock Option Plan – 2025, the Company's first ESOP scheme.

PLACE: MUMBAI
DATE: 07th August 2026

For FYNX CAPITAL LIMITED (Formerly Known as Rajath Finance Limited)

Mr.Shanker Raman Siddhanathan
Managing Director
DIN :- 11092783



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Statement of Cash Flows For the Quarter Ended June 30th, 2026 (Rs in Lakhs)			
Particulars	June 30, 2026		March 31, 2026
	Unaudited		Audited
(a) Cash flow from operating activities :			
Profit/(Loss) before tax:		(215.19)	(413.20)
Adjustments :			
Depreciation & amortisation	6.48		29.24
Impairment on financial instruments	103.71		74.73
Dividend received	-		(0.32)
Interest Income on Lease Deposits	(0.19)		(0.69)
Net (gain) / loss on Sale of financial instruments (Net)	(6.52)		(40.99)
Finance cost	96.31		74.06
Change in fair value of investment	-		-
Miscellaneous Income	(0.50)		(2.49)
		199.30	133.54
Operating profit before working capital changes		(15.90)	(279.66)
Adjustments for (increase)/ decrease in operating assets:			
Trade receivables & other receivables	-		-
Fixed deposits with banks	-		-
Loans	(1708.22)		(3225.15)
Other financial assets	(5.11)		(23.88)
Other Non - financial assets	8.62		(7.30)
Adjustments for increase/ (decrease) in operating liabilities			
Trade payables & other payables	(43.41)		(39.90)
Other financial liabilities	181.13		318.87
Other non-financial liabilities	120.23		180.52
		(1446.76)	(2796.84)
Cash generated from operations		(1462.66)	(3076.50)
Less : Interest paid	(96.31)		(74.06)
Less : Income taxes paid (net of refunds)	(0.69)		(4.51)
		(97.00)	(78.57)
Net cash (outflow) from operating activities (a)		(1559.66)	(3155.08)
(b) Cash flow from investing activities :			
Purchase of investment	(666.18)		(6250.20)
Right of Use Asset	(23.52)		23.51
Sale of investment	-		6056.17
Purchase of property, plant and equipments	(5.93)		(9.25)
Purchase of Investment property	-		-
Dividend and Investment Income	6.02		38.82
		(689.61)	(140.95)
Net cash inflow / (outflow) from investing activities (b)		(689.61)	(140.95)
(c) Cash flow from financing activities :			
Issue of equity share capital including securities premium	-		-
(Repayment)/ Borrowings from banks & financial institutions (Net)	2000.06		2150.00
Repayment of Borrowings Banks & Financial Institutions	-		-
(Repayment)/ Issue of commercial papers (Net)	-		-
Repayment of commercial papers	-		-
ICD taken (Net)	-		-
ICD Repaid	-		-
Dividend paid (including dividend distribution tax)	-		-
		2000.06	2150.00
Net cash (outflow) / inflow from financing activities (c)		2000.06	2150.00
Net decrease in cash and bank balances (a + b + c)		(249.21)	(1146.03)
Add : cash and cash equivalents at beginning of the year		458.04	1604.07
Cash and cash equivalents at end of the Quarter		208.83	458.04



Components of Cash and Cash Equivalents :-

(Rs in Lakhs)

Particulars	June 30, 2026		March 31, 2026	
	Unaudited		Audited	
Cash on Hand		0.21		0.13
Balance with Banks				
In Current account	208.62		457.92	
In Fixed deposits	-	208.62	-	457.92
Total		208.83		458.04

For and on behalf of the Board of Directors

FYNX CAPITAL LIMITED (Formerly Known as Rajath Finance Limited)


 Mr. Shanker Raman Siddhanathan
 Managing Director
 DIN :- 11092783
 Place: Mumbai
 Date: 7th August 2026

